



Survey Sample

Live Downtown	5.3%
Live in Wheeling (not Downtown)	50.9%
Live within 10 miles of Wheeling	28.8%
Live more than 10 miles from Wheeling	15.1%

65% 33% Work Downtown

## Traffic Generators

### **Businesses and Places Visited Most Often**

1.	Center Market	9.0%
2.	Later Alligator	8.7%
3.	WesBanco Arena	7.7%
4.	DiCarlo's Pizza	6.6%
5.	Coleman's Fish Market	4.8%
6.	Tito's Sloppy Doggs	4.3%
7.	Heritage Port	4.0%



# **Trending Up!**

#### Describe recent trends in Downtown Wheeling

Improving or making progress	66.2%
Steady or holding its own	20.9%
Decling or losing ground	12.9%

## Opportunities Ahead Top prospects for expansion and recruitment based on the 2018 Downtown Wheeling Top Prospects Survey completed by more than 1,500 participants.

Top prospects for expansion and recruitment based on the 2018 Downtown

## **Eating and Drinking Establishments**

37%	27%	11%	9%	7%	4%
Restaurant	Ethnic Restaurant	Drinking Establishment	Bakery	Ice Cream & Sweets	Coffee Shop
Top Features:					
Full-service	Thai cuisine	Outdoor seating	Donuts and pastries	Hand-dipped cones, etc.	Fresh coffees, teas, etc.
Dinner menu	Indian cuisine	Live entertainment	Fresh breads	Outdoor seating	Comfortable, "homey"
Outdoor dining	Outdoor service/seating	Pub-style menu	Cookies and brownies	Specialty desserts	Soups, sandwiches, etc.
Healthy option	Middle Eastern cuisine	Craft beers	Coffeehouse beverages	Frozen yogurt	Outdoor seating
Lunch menu	Mexican cuisine	Cocktails & mixed drinks	Cupcakes	Gelato	Live music
Survey Demo: Age					
25 to 44: <b>40</b> %	25 to 44: <b>63</b> %	25 to 44: <b>60</b> %	25 to 44: <b>41</b> %	25 to 44: <b>54</b> %	25 to 44: <b>61</b> %
45 to 64: <b>41</b> %	45 to 64: <b>27</b> %	45 to 64: <b>28</b> %	45 to 64: <b>40</b> %	45 to 64: <b>22</b> %	45 to 64: <b>19</b> %
Survey Demo: HH \$\$					
\$50K to \$100K: <b>35</b> %	\$50K to \$100K: <b>40</b> %	\$50K to \$100K: <b>45</b> %	\$50K to \$100K: <b>44</b> %	\$50K to \$100K: <b>42</b> %	\$50K to \$100K: <b>47</b> %
\$100K+: <b>41</b> %	\$100K+: <b>36</b> %	\$100K+: <b>42</b> %	\$100K+: <b>31</b> %	\$100K+: <b>26</b> %	\$100K+: <b>22</b> %

# Ott a Glance Downtown Wheeling | 2018 Top Prospects Survey Results

## Opportunities Ahead Top prospects for expansion and recruitment based on the 2018 Downtown Wheeling Top Prospects Survey completed by more than 1,500 participants.

## **Retail Establishments**

25%	19%	9%	9%	8%	7%
Specialty Foods Market	Clothing & Accessories	Grocery Store	Outdoor Recreation	Arts, Crafts & Hobby	Kitchen/Home
Top Features:					
Locally-sourced foods	Women's casual	Food/Grocery	Canoe/Kayak rentals	General crafts/supplies	Home furnishings/decor
Artisan Foods	Men's casual	Healthy eating	Kayaking classes	Hobby and craft tools	Made in Wheeling/WV
Organic foods	Women's dress/business	Deli & prepared foods	Bicycle rentals	Craft/Hobby classes	Vintage/Repurposed
Prepared foods	Athletic wear	Ethnic grocery/deli	Hiking apparel	Artist supplies	Gourmet kitchenware
Deli selections	New & used boutique	Beer and wine	Bicycling rides/events	Yarn, patterns & supplies	Demo kitchen
Survey Demo: Age					
25 to 44: <b>54</b> %	25 to 44: <b>35</b> %	25 to 44: <b>50</b> %	25 to 44: <b>67</b> %	25 to 44: <b>53</b> %	25 to 44: <b>40</b> %
45 to 64: <b>32</b> %	45 to 64: <b>42</b> %	45 to 64: <b>39</b> %	45 to 64: <b>25</b> %	45 to 64: <b>26</b> %	45 to 64: <b>39</b> %
Survey Demo: HH \$\$					
\$50K to \$100K: <b>35</b> %	\$50K to \$100K: <b>39</b> %	\$50K to \$100K: <b>39</b> %	\$50K to \$100K: <b>46</b> %	\$50K to \$100K: <b>50</b> %	\$50K to \$100K: <b>34</b> %
\$100K+: <b>45</b> %	\$100K+: <b>34</b> %	\$100K+: <b>33</b> %	\$100K+: <b>35</b> %	\$100K+: <b>24</b> %	\$100K+: <b>46</b> %

Other retail opportunities include: Fitness Center (7%); and Toys and Games (4%).

## **Potential Market Traction**

Q: How likely would you be to patronize the following types of new or expanded business types in Downtown Wheeling?

Weighted Average Ranking | 5 = Definitely Would

1. Restaurant	4.42	1. Specialty Foods	3.99
2. Ethnic Restaurant	4.00	2. Grocery Store	3.81
3. Bakery	3.85	3. Clothing & Accessories	3.73
4. Ice Cream & Sweets	3.76	4. Kitchen & Home Décor	3.55
5. Drinking Establishment	3.38	5. Arts, Crafts & Hobby	3.35
6. Coffee Shop	3.31	6. Outdoor Recreation	3.20

Others: Toys and Games (3.08); and Fitness Center (2.60).

# **Potential Prospects**

Are you a prospect?

Are you interested in moving your business to, or opening a new business in, Downtown Wheeling?

Interested in moving	36
Interested in opening new	110

11% of Survey Sample

## **Downtown Housing Opportunities**

Would or might consider living in Downtown Wheeling

Top housing styles considered:		
Townhouse	53%	
Loft	53%	
Condo	49%	
Apartment	36%	



Mortgage or rent paymen	nt:
Less than \$600	29%
\$600 to \$800	39%
\$800 to \$1,000	21%
\$1,000 or more	11%

